

Linie	1	2	3	4	5
	Jan-26	Feb-26	Mar-26	Apr-26	May-26
GGR Casino	60,000 €	72,000 €	84,000 €	84,000 €	96,000 €
GGR Live Casino	25,000 €	30,000 €	35,000 €	35,000 €	40,000 €
GGR Sportsbook	15,000 €	18,000 €	21,000 €	21,000 €	24,000 €
Total GGR	100,000 €	120,000 €	140,000 €	140,000 €	160,000 €
Taxes PSP patymments (-) 8%	8,000 €	9,600 €	11,200 €	11,200 €	12,800 €
Game Provider taxes (-) 15%	15,000 €	18,000 €	21,000 €	21,000 €	24,000 €
NGR (GGR - Bonuses - PSP - Game Prviders)	77,000 €	92,400 €	107,800 €	107,800 €	123,200 €
Affiliates (-)40%	30,800 €	36,960 €	43,120 €	43,120 €	49,280 €
CRM & Tooling (-)	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €
Licensing (-)	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €
Salaries (-)	8,000 €	8,000 €	8,000 €	12,000 €	12,000 €
Suport & Operațiuni (-)	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €
Other OPEX (-)	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €
Total OPEX	59,800 €	65,960 €	72,120 €	76,120 €	82,280 €
EBITDA	17,200 €	26,440 €	35,680 €	31,680 €	40,920 €
Withheld tax(-)	5,000 €	6,000 €	7,000 €	7,000 €	8,000 €
Net Profit	12,200 €	20,440 €	28,680 €	24,680 €	32,920 €

	Jan-27	Feb-27	Mar-27	Apr-27	May-27
GGR Casino	174,576 €	184,369 €	194,163 €	203,957 €	213,751 €
GGR Live Casino	71,288 €	75,204 €	79,120 €	83,036 €	86,952 €
GGR Sportsbook	40,030 €	42,048 €	44,065 €	46,083 €	48,100 €
Total GGR	285,894 €	301,621 €	317,348 €	333,076 €	348,803 €
Taxes PSP patymments (-) 8%	22,872 €	24,130 €	25,388 €	26,646 €	27,904 €
Game Provider taxes (-) 15%	42,884 €	45,243 €	47,602 €	49,961 €	52,320 €
NGR (GGR - Bonuses - PSP - Game Prviders)	220,138 €	232,248 €	244,358 €	256,468 €	268,578 €
Affiliates (-)40%	88,055 €	92,899 €	97,743 €	102,587 €	107,431 €
CRM & Tooling (-)	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €
Licensing (-)	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €
Salaries (-)	20,000 €	20,000 €	20,000 €	20,000 €	20,000 €
Suport & Operațiuni (-)	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €
Other OPEX (-)	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €
Total OPEX	129,055 €	133,899 €	138,743 €	143,587 €	148,431 €
EBITDA	91,083 €	98,349 €	105,615 €	112,881 €	120,147 €
Withheld tax(-)	14,295 €	15,081 €	15,867 €	16,654 €	17,440 €
Net Profit	76,788 €	83,268 €	89,748 €	96,227 €	102,707 €

Linie	25	26	27	28	29
	Jan-28	Feb-28	Mar-28	Apr-28	May-28
GGR Casino	292,100 €	301,894 €	311,688 €	321,481 €	331,275 €
GGR Live Casino	118,281 €	122,197 €	126,113 €	130,029 €	133,945 €

GGR Sportsbook	64,240 €	66,258 €	68,275 €	70,293 €	72,310 €
Total GGR	474,621 €	490,348 €	506,076 €	521,803 €	537,530 €
Taxes PSP patymments (-) 8%	37,970 €	39,228 €	40,486 €	41,744 €	43,002 €
Game Provider taxes (-) 15%	71,193 €	73,552 €	75,911 €	78,270 €	80,630 €
NGR (GGR - Bonuses - PSP - Game Prviders)	365,458 €	377,568 €	389,678 €	401,788 €	413,898 €
Affiliates (-)40%	146,183 €	151,027 €	155,871 €	160,715 €	165,559 €
CRM & Tooling (-)	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €
Licensing (-)	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €
Salaries (-)	30,000 €	30,000 €	30,000 €	30,000 €	30,000 €
Suport & Operațiuni (-)	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €
Other OPEX (-)	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €
Total OPEX	197,183 €	202,027 €	206,871 €	211,715 €	216,559 €
EBITDA	168,275 €	175,541 €	182,807 €	190,073 €	197,339 €
Withheld tax(-)	23,731 €	24,517 €	25,304 €	26,090 €	26,877 €
Net Profit	144,544 €	151,024 €	157,503 €	163,983 €	170,462 €

6	7	8	9	10	11	12	Total
Jun-26	Jul-26	Aug-26	Sep-26	Oct-26	Nov-26	Dec-26	2026 TOTAL
96,000 €	108,000 €	120,000 €	132,000 €	144,000 €	160,000 €	175,000 €	1,331,000 €
40,000 €	45,000 €	50,000 €	55,000 €	60,000 €	65,000 €	70,000 €	550,000 €
24,000 €	27,000 €	30,000 €	33,000 €	40,000 €	40,000 €	30,000 €	323,000 €
160,000 €	180,000 €	200,000 €	220,000 €	244,000 €	265,000 €	275,000 €	2,204,000 €
12,800 €	14,400 €	16,000 €	17,600 €	19,520 €	21,200 €	22,000 €	176,320 €
24,000 €	27,000 €	30,000 €	33,000 €	36,600 €	39,750 €	41,250 €	330,600 €
123,200 €	138,600 €	154,000 €	169,400 €	187,880 €	204,050 €	211,750 €	1,697,080 €
49,280 €	55,440 €	61,600 €	67,760 €	75,152 €	81,620 €	84,700 €	678,832 €
3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	36,000 €
5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	60,000 €
12,000 €	16,000 €	16,000 €	16,000 €	16,000 €	16,000 €	16,000 €	156,000 €
3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	36,000 €
10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	120,000 €
82,280 €	92,440 €	98,600 €	104,760 €	112,152 €	118,620 €	121,700 €	1,086,832 €
40,920 €	46,160 €	55,400 €	64,640 €	75,728 €	85,430 €	90,050 €	610,248 €
8,000 €	9,000 €	10,000 €	11,000 €	12,200 €	13,250 €	13,750 €	110,200 €
32,920 €	37,160 €	45,400 €	53,640 €	63,528 €	72,180 €	76,300 €	500,048 €

Jun-27	Jul-27	Aug-27	Sep-27	Oct-27	Nov-27	Dec-27	2027 TOTAL
223,544 €	233,338 €	243,132 €	252,925 €	262,719 €	272,513 €	282,307 €	2,741,294 €
90,868 €	94,784 €	98,700 €	102,617 €	106,533 €	110,449 €	114,365 €	1,113,916 €
50,118 €	52,135 €	54,153 €	56,170 €	58,188 €	60,205 €	62,223 €	613,517 €
364,530 €	380,258 €	395,985 €	411,712 €	427,439 €	443,167 €	458,894 €	4,468,727 €
29,162 €	30,421 €	31,679 €	32,937 €	34,195 €	35,453 €	36,712 €	357,498 €
54,680 €	57,039 €	59,398 €	61,757 €	64,116 €	66,475 €	68,834 €	670,309 €
280,688 €	292,798 €	304,908 €	317,018 €	329,128 €	341,238 €	353,348 €	3,440,920 €
112,275 €	117,119 €	121,963 €	126,807 €	131,651 €	136,495 €	141,339 €	1,376,368 €
3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	36,000 €
5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	60,000 €
24,000 €	24,000 €	24,000 €	24,000 €	24,000 €	25,000 €	25,000 €	270,000 €
3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	36,000 €
10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	120,000 €
157,275 €	162,119 €	166,963 €	171,807 €	176,651 €	182,495 €	187,339 €	1,898,368 €
123,413 €	130,679 €	137,945 €	145,211 €	152,477 €	158,743 €	166,009 €	1,542,552 €
18,227 €	19,013 €	19,799 €	20,586 €	21,372 €	22,158 €	22,945 €	223,436 €
105,186 €	111,666 €	118,146 €	124,625 €	131,105 €	136,585 €	143,064 €	1,319,116 €

30	31	32	33	34	35	36	Total
Jun-28	Jul-28	Aug-28	Sep-28	Oct-28	Nov-28	Dec-28	2028 TOTAL
341,069 €	350,862 €	360,656 €	370,450 €	380,244 €	390,037 €	399,831 €	4,151,587 €
137,861 €	141,777 €	145,693 €	149,610 €	153,526 €	157,442 €	161,358 €	1,677,832 €

74,328 €	76,345 €	78,362 €	80,380 €	82,397 €	84,415 €	86,432 €	904,035 €
553,258 €	568,985 €	584,712 €	600,439 €	616,167 €	631,894 €	647,621 €	6,733,455 €
44,261 €	45,519 €	46,777 €	48,035 €	49,293 €	50,552 €	51,810 €	538,676 €
82,989 €	85,348 €	87,707 €	90,066 €	92,425 €	94,784 €	97,143 €	1,010,018 €
426,008 €	438,118 €	450,228 €	462,338 €	474,448 €	486,558 €	498,668 €	5,184,760 €
170,403 €	175,247 €	180,091 €	184,935 €	189,779 €	194,623 €	199,467 €	2,073,904 €
3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	36,000 €
5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	5,000 €	60,000 €
30,000 €	30,000 €	30,000 €	30,000 €	30,000 €	30,000 €	30,000 €	360,000 €
3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	3,000 €	36,000 €
10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	10,000 €	120,000 €
221,403 €	226,247 €	231,091 €	235,935 €	240,779 €	245,623 €	250,467 €	2,685,904 €
204,605 €	211,871 €	219,137 €	226,403 €	233,669 €	240,935 €	248,201 €	2,498,856 €
27,663 €	28,449 €	29,236 €	30,022 €	30,808 €	31,595 €	32,381 €	336,673 €
176,942 €	183,422 €	189,901 €	196,381 €	202,861 €	209,340 €	215,820 €	2,162,183 €